

WHAT TO BRING TO YOUR MEETING WITH VANCELLEN RAVENSBERG

- ❑ Getting a mortgage approved quickly requires your help. We can respond promptly to your mortgage application after these documents are received. Use this form as a checklist and bring these documents with you to the meeting.
- ❑ Most recent paycheck stubs covering the last thirty (30) days for all employment.
- ❑ Copies of Federal Income Tax Returns with all schedules and W2 forms and/or 1099 forms for the last one (1) year. [2 years if self-employed]
- ❑ If applicable, please bring complete statements, or other documentation, covering the last thirty (30) days for additional income, such as Social Security, retirement, or disability income.
- ❑ All pages of the last two (2) months statements for all checking, savings, CD, money market, brokerage, 401k and/or other accounts. All documents will be photocopied and returned to you as soon as possible.
- ❑ If renting, please have the name, address, and telephone number for each landlord for the past two (2) years. Or, if you do not wish to contact your current landlord(s), bring the twelve (12) most recent, consecutive, cancelled rent checks.
- ❑ If you have already signed a purchase agreement, please bring a complete copy of the contract along with the name of your Realtor.
- ❑ If applicable, please bring a complete copy of your Divorce Decree, Separation Agreement, Bankruptcy, or Foreclosure papers.
- ❑ If you have sold your home, please bring a copy of your contract and/or settlement agreement.
- ❑ If you are refinancing, please bring a copy of your insurance declaration page, survey and title insurance policy.
- ❑ Driver's license copy.
- ❑ Copies of signed corporate, partnership or S-corporation Federal Income Tax Returns for the last two (2) years if you own 25% or more of a business. Also bring a current profit and loss statement.

Vancellen Ravensberg – PSd, Ltd. Mortgage
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